

Wednesday, March 27, 2024

Transfer Conference for Counselors



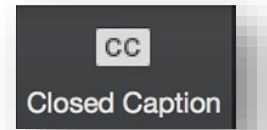
Welcome & Housekeeping

Tech Support

Technical support is available, please email conferences@foundationccc.org with any questions.

Closed Captioning

Click the Closed Caption (CC) tab to read live captions

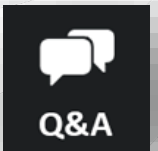


Audio/Visual

You will be muted with your camera's off during the entire webinar. To ask a question please utilize the Q&A feature.

Q&A

Click the Q&A tab to enter questions for the presenters and read their responses. We will do our best to answer as many questions before the end of this session. Questions we are unable to answer will be addressed post-event in the coming weeks. Some questions will be answered live at the end of this session.





All of today's presentations will be recorded and accessible on the CCC Transfer Counselor [Website](#) under "*Transfer Counselor Conference*" tab.



CSU Transfer Success Pathway Program & CSU Transfer Planner



Agenda

- Overview
- Transfer Success Pathway Program
- CSU Transfer Planner

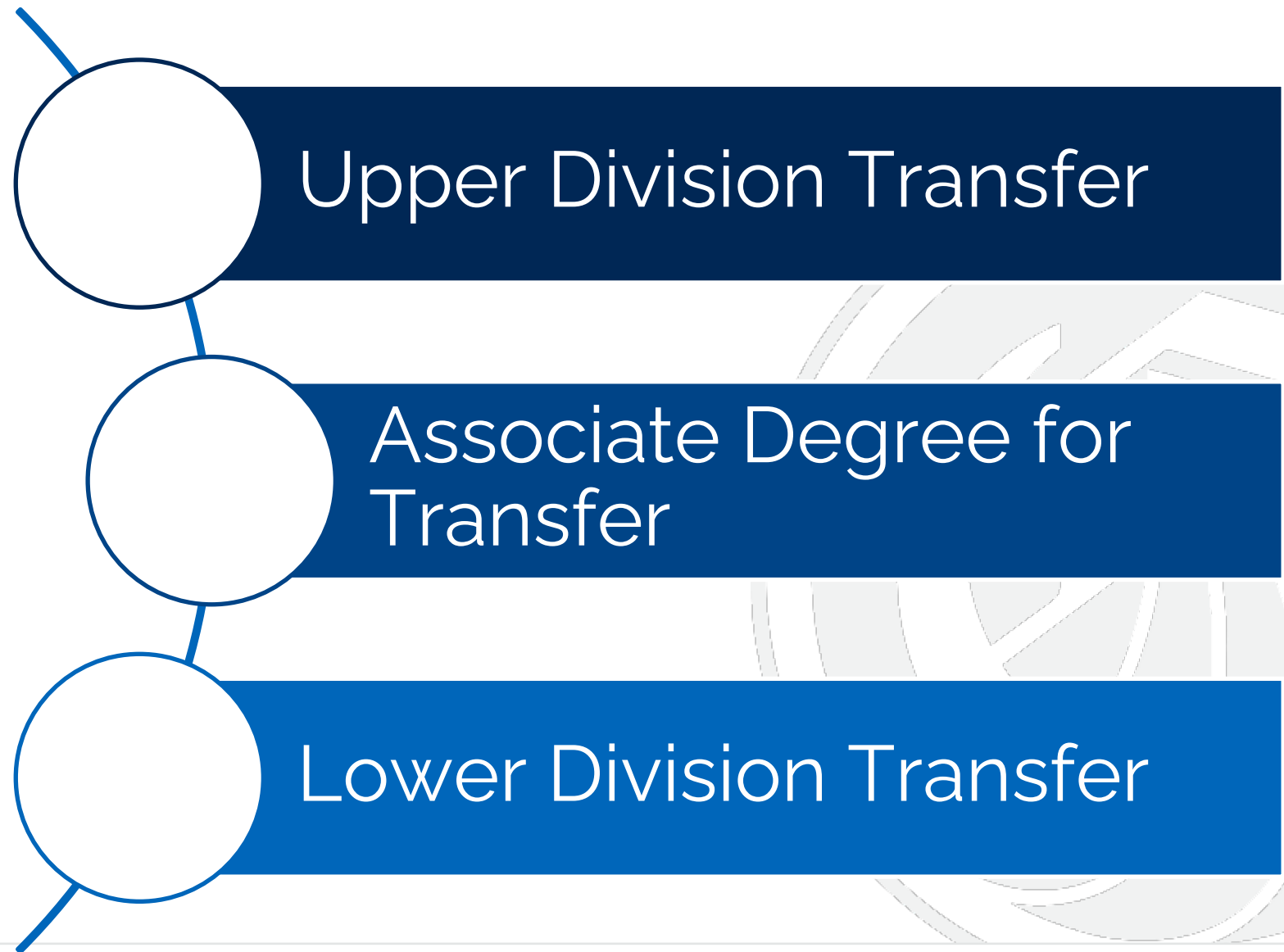


23 Universities

- 460,000 students
- 95% CA Residents
- 74% Ages 18-24
- 61% Pay no tuition
- 52% Pell recipients
- 48% Latinx
- 31% First in family to attend college
- 43% of undergraduates are transfer students



CSU Transfer Pathways



Transfer Success Pathway Program

Dual Admission to the CSU



Transfer Conferen



Transfer Success Pathway Program

Dual Admission to the CSU

- Increase access for underrepresented students
- Increase graduation rates
- Reduce costs and time to degree completion
- Improve transfer pathways
- Increase predictability

Guided by:

- Governor's Recovery with Equity Report (2021)
- AB 132 – Higher Education Trailer Bill (2021)
- Input from AVPs of EM Advisory Team
- Need to support transfer students from the beginning
 - Education on financial aid use
 - Planning and resources



TSP Eligibility

- Eligible: First-time freshman entering a community college
 - Not CSU eligible
 - Not able to attend due to financial or personal reasons
- Agreement with one CSU campus required
- Dual enrollment students are eligible



TSP Requirements

- Complete transfer requirements within three years
- Guaranteed admission to the university in a future term
- Specify university & program at the time of agreement
- Meet the transfer requirements set by the university
 - Transferrable GPA
 - Major prerequisites
 - Major Prerequisites GPA



Transfer Success Pathway

- Functionality
 - Create account
 - Provide personal information
 - TSP Eligibility questionnaire
 - Browse campuses and programs
 - Enter into a TSP agreement
 - Provide CCC enrollment information

← → Transfer Success Pathway Eligibility

Transfer Success Pathway Questionnaire

Are any of the following statements true?*

- You will graduate or leave high school in 2023.
- You graduated or left high school in 2022 and took a gap year.

Yes
 No

Have you applied to a California State University through Cal State Apply?*

Yes
 No

Why didn't you apply to or attend a California State University?*

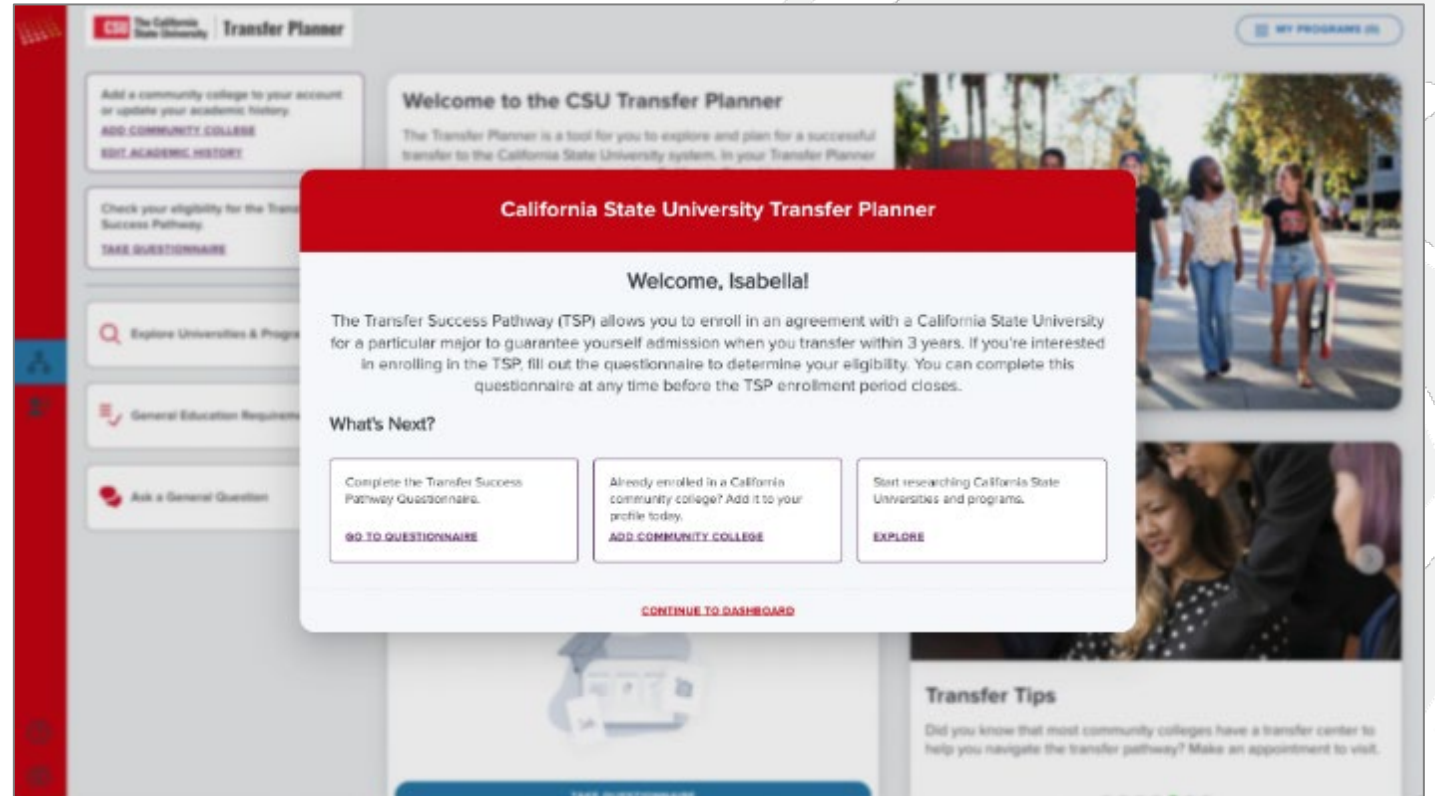
Not eligible for admission
 Financial reasons
 Personal reasons
 Undecided major or career path
 Other:

When do you plan to transfer to a California State University?*

[CANCEL](#)

Transfer Success Pathway Dashboard

- Guided welcome screen
- Dashboard guides user to next steps in Transfer Planner



Explore Universities & Programs

← Explore Programs (0)

UNIVERSITIES PROGRAMS

California State University, Fresno

FRESNO STATE
Discovery Diversity Distinction

Fresno, CA 93740

<https://www.fresnostate.edu>

VIEW PROGRAMS

Q Search

← Explore Cal State Universities & Programs MY PROGRAMS (0)

- California State University, Channel Islands Compton, CA 93002
- California State University, Chico Chico, CA 95929-0722
- California State University, Dominguez Hills Carson, CA 90747
- California State University, East Bay Hayward, CA 94542
- California State University, Fresno Fresno, CA 93740
- California State University, Fullerton Fullerton, CA 92834
- California State University, Long Beach Brotman Hall 123, CA 90840
- California State University, Los Angeles Los Angeles, CA 90032
- California State University, Maritime Academy Vallejo, CA 94590
- California State University, Monterey Bay Seaside, CA 93955-8001
- California State University, ...

California State University, Long Beach

California State University
LONG BEACH

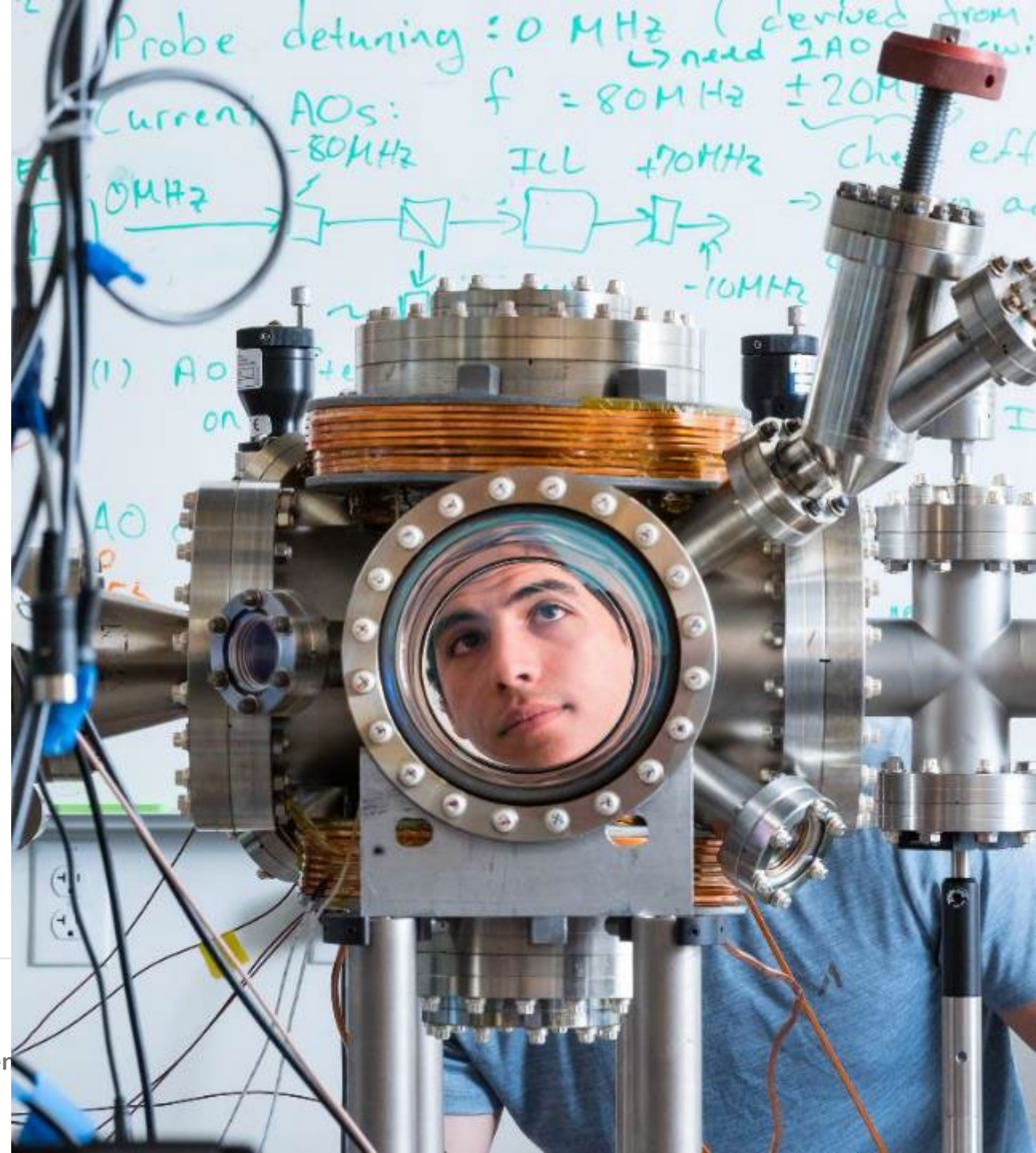
Brotman Hall 123, CA 90840

<https://www.csulb.edu>

VIEW PROGRAMS



CSU Transfer Planner

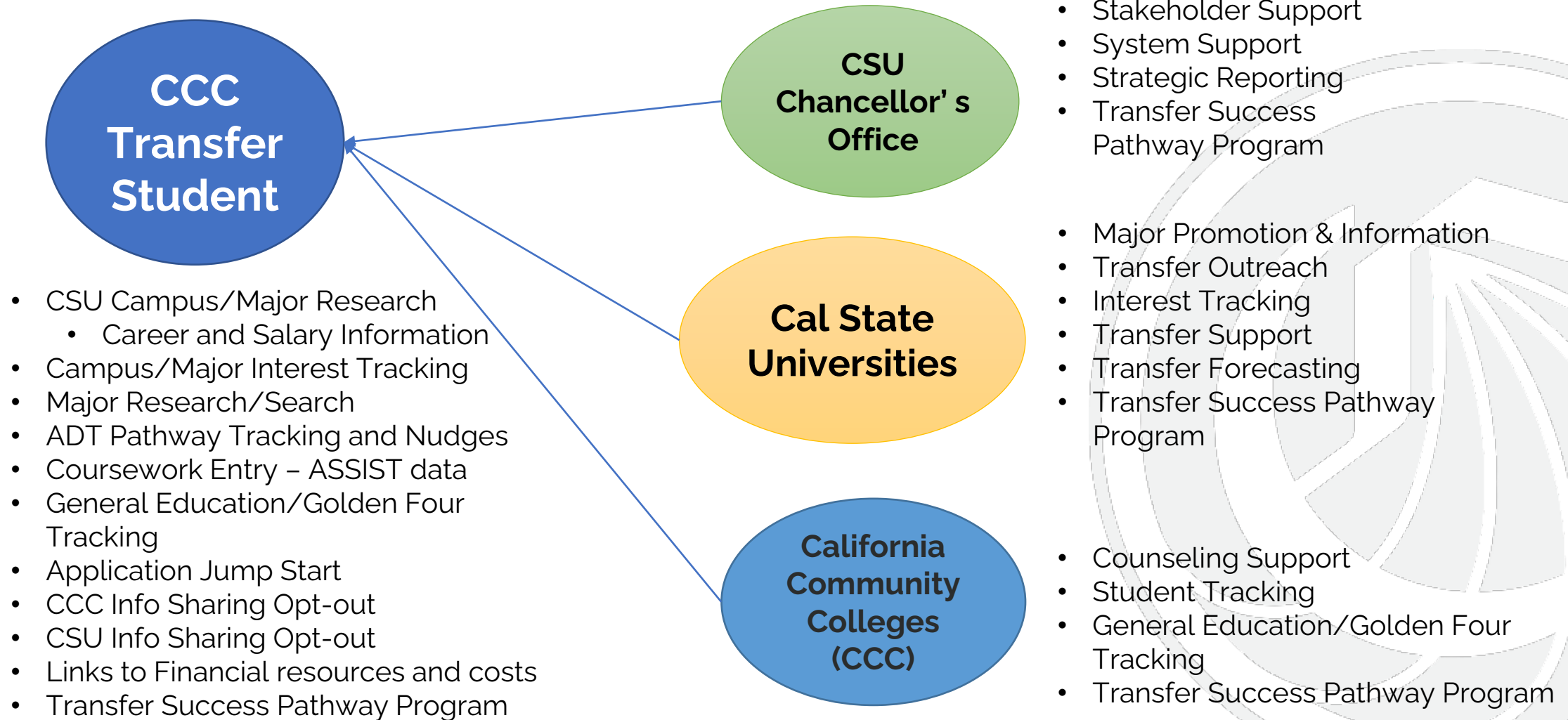


CSU Transfer Planner Goals

- Create an online tool for students at the CCCs
 - Mobile-friendly
 - 24/7 access
- Have one source for advising students
- Recognize all CCC courses for credit
- Educate CCC students about transfer
- Decrease number of units students take at CCCs
- Integrate with CSU Admission application



CSU Transfer Planner

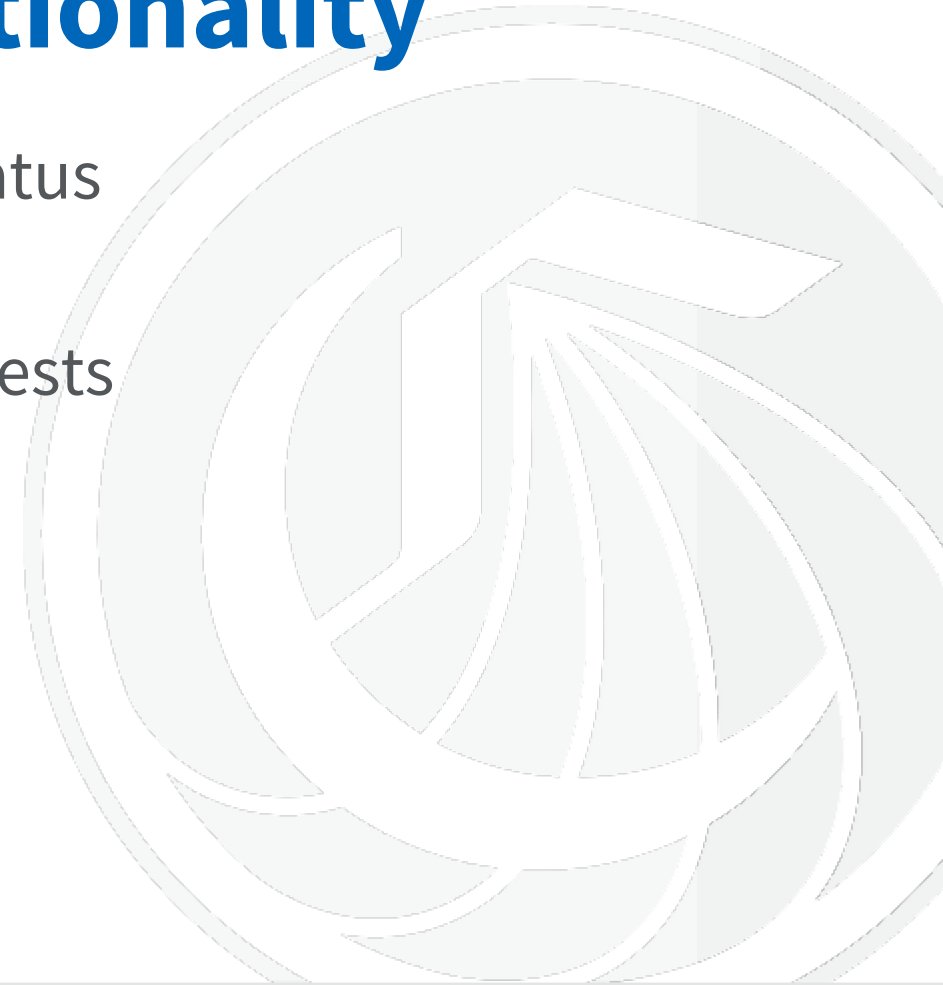


CSU Transfer Planner Features

	Transfer Success Pathway	Transfer Planner – Features	Transfer Planner – Future Features
Student Portal	<ul style="list-style-type: none">• Student students eligible for program• Research campuses and programs available• Confirm eligibility & enroll in TSP program	<ul style="list-style-type: none">• Open to all students interested in transferring• Enter & maintain academic data• Track transfer progress, GE, and GPA• Track programs and progress• Access ASSIST agreement• ADT Similarity	<ul style="list-style-type: none">• Cal State Apply Application Jump Start• Link to ADT requirements• Transfer Timeline Planner

CSU Transfer Planner Functionality

- Onboarding (Bio Info/ ADT/ Enrollment Status)
- Dashboard
- Enter college coursework & standardized tests
- General Education progress
- Transfer progress – GPA and Transfer
- Followed programs
 - Selecting followed/ Saved programs
 - Program progress
 - TSP Program progress
 - ADT Messages







Onboarding

- My additional details
- Biographical information
- Academic information
 - ADT information
 - Enrollment status

Welcome to the CSU Transfer Planner

Please complete the following information to start using Transfer Planner.

- PERSONAL INFORMATION 
- MY CSU TRANSFER PLANNER ADDITIONAL DETAILS 
- Biographical Information 
- Academic Information 

My CSU Transfer Planner Additional Details

Academic Information

ASSOCIATE DEGREE FOR TRANSFER: DEGREE GOAL

Not sure your associate degree is part of the Associate Degree for Transfer (ADT) program? Contact your California Community College or visit the [ADT Page](#) for more information and to learn about the benefits of an ADT, such as guaranteed priority admission.

Have you earned, are you pursuing, or are you planning to pursue an Associate Degree for Transfer (AA-T/AS-T) from a California Community College?*

Yes

No

ENROLLMENT STATUS

What is your planned enrollment status?*

Below half-time (1-5.9 semester units)

Half-time (6-8.9 semester units)

Three-quarter-time (9-11.9 semester units)

[PREVIOUS](#) [SAVE & CONTINUE](#)

Dashboard

TSP enrollment period currently closed

The desktop dashboard features a top navigation bar with the 'The California State University Transfer Planner' logo and a 'MY PRO' profile icon. The main content area includes a welcome message, an overview section with three metrics (5 Followed Programs, 3 Courses Completed, 37 Transfer Units Earned), and a 'What's Next?' section with two action cards. Below this are three progress cards: 'Followed Programs' (listing Aerospace Engineering and Art), 'Gen Ed Progress' (21/39 Units), and 'Transfer Progress' (Golden Four Completed).

Mobile view with three tile slider, no Transfer Tips photos

The mobile dashboard is a vertical stack of three main tiles. The top tile contains the welcome message and the overview metrics (2 Followed Programs, 6 Courses Completed, 0 Transfer Units Earned). The middle tile is titled 'Transfer Tips' and provides text about taking at least 30 transferable units. The bottom tile is titled 'Transfer Progress' and includes a 'VIEW' button.

Academic History

- Add Courses
- Add Test Scores

Add Course

To enter coursework, first add a term. Courses should be entered under each term and term can be marked as planned, in progress, or complete.

College Name: SAN DIEGO CITY COLLEGE

Term*: FALL 2023 Subject: [dropdown]

Course Title*: ENGL205 - Critical Thinking and Intermediate Composition
e.g. UNCTE FOUNDATION COURSE

Credits*: 3
e.g. 3.00

Transferable course:

[CANCEL](#) Add Another [SAVE](#)

Test Type*: AP (Advanced Placement)

EXAM DETAILS

AP Exam*: AP Statistics

Have you taken this exam?*

Yes, I've taken this exam
 No, I am planning to take this exam

AP ID: [input]

When have you taken this exam?*

Month: May Day: 10 Year: 2023

SCORES

AP Exam Score*: 4

Score Not Yet Received

[CANCEL](#) [SAVE](#)

Academic History

KT
Kimberly Tester

Personal Information
Academic History

COLLEGES ATTENDED

SAN DIEGO CITY COLLEGE
California, United States
+ add course

Primary No Degree
June 2025 - Still Attending

STANDARDIZED TESTS

You haven't added any tests yet.
[ADD TEST](#)

CSJ Accessibility Help Center Contact Us 619-421-6741 The California State University Privacy Policy Academic & Services
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General Education

- Auto-matching Courses & Tests
- Milestone Badges
- Progress Bar
- About General Education
- Manual Assignments

My Transfer Plan

Transfer Plan

Overview

General Education Progress

Transfer Progress

My Followed Programs (5)

- AEROSPACE ENGINEERING
- ART
- BUSINESS ADMINISTRATION
- COMPUTER SCIENCE
- COMPUTER SCIENCE, B.S.

General Education Progress

26/28 Units

Not Complete | Planned / In-Progress | Completed | Golden Four

Area A - English Language Communication and Critical Thinking 9/9 Units

- A1 - Oral Communication
- A2 - Written Communication
- A3 - Critical Thinking

Area B - Scientific Inquiry and Quantitative Reasoning 6/9 Units

Area C - Arts and Humanities 3/9 Units

Area D - Social Sciences

Area E - Lifelong Learning and Self-Development

Area F - Ethnic Studies

Milestones



A2
Completed



Golden 4
Completed



B4
Completed



18 Units
Completed

The Golden Four

What are "Golden Four" GE courses?

The "Golden Four" refers to four courses in the General Education (GE) subareas. To transfer into the CSU, you must complete and pass each of these courses with a minimum grade of C-.

These courses are:

- A1 - Oral Communication**
Examples: oral, public speaking, argumentation & debate
- A2 - Written Communication**
Examples: composition, composition & literature
- A3 - Critical Thinking**
Examples: critical thinking, logic, argumentation & debate
- B4 - Mathematics/Quantitative Reasoning**
Examples: statistics, college algebra, precalculus, calculus

Transfer Progress

- Total Transfer Units Earned
- Transfer GPA
- How GPA is calculated:
- [Viewing Your Transfer Progress and GPA - Liaison \(liaisonedu.com\)](https://liaisonedu.com)

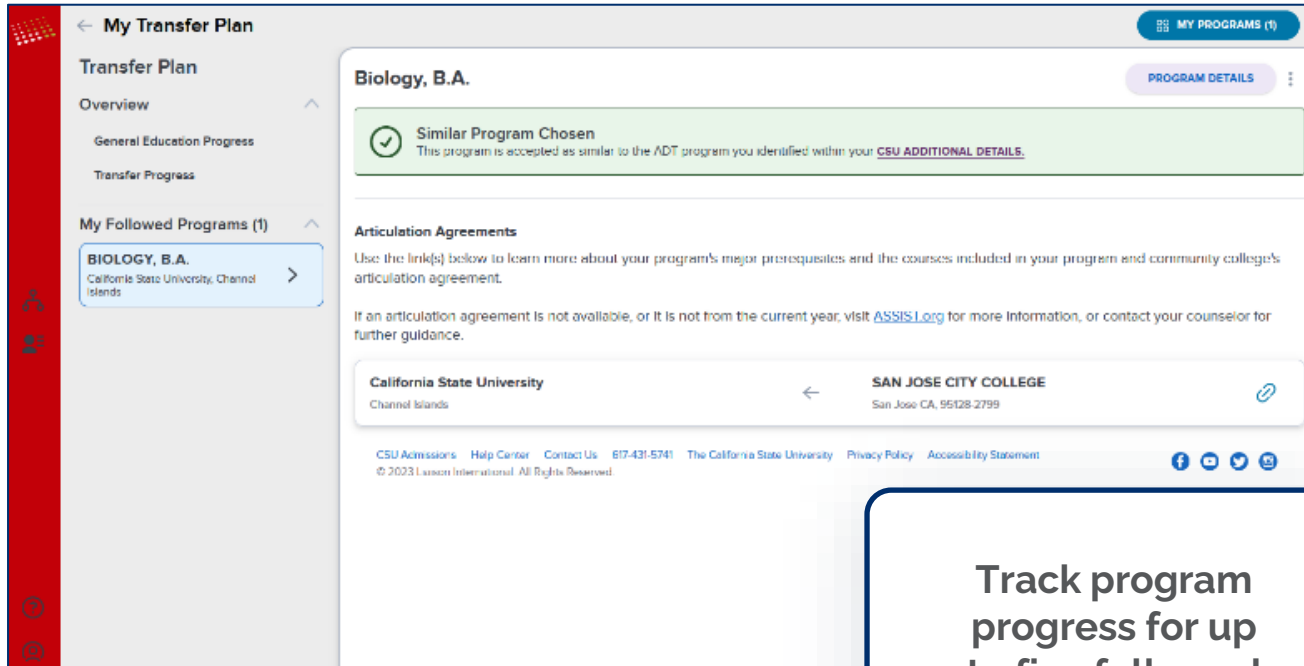
The screenshot displays the 'My Transfer Plan' interface. On the left, a sidebar lists 'My Followed Programs (5)' including Biology, Business Administration, Business Administration, B.S., Economics, and Industrial Engineering, B.S. The main content area is titled 'Transfer Progress' and shows 'Total Transfer Units Earned' as 11. A progress bar indicates 'A2 AND B4 COMPLETED' and 'GOLDEN FOUR COMPLETED'. A box on the right displays 'TRANSFER GPA: 4.00' with 'Total Transfer Units Attempted: 4' and 'Quality Points: 16'. Below this, text explains that GPA and units attempted are calculated for all transferable coursework with passing grades. A list of transferable courses includes General Education (GE) courses, Major prerequisites, and manually added courses. A 'GO TO ACADEMIC HISTORY' button is visible at the bottom.

Selecting Transfer Programs

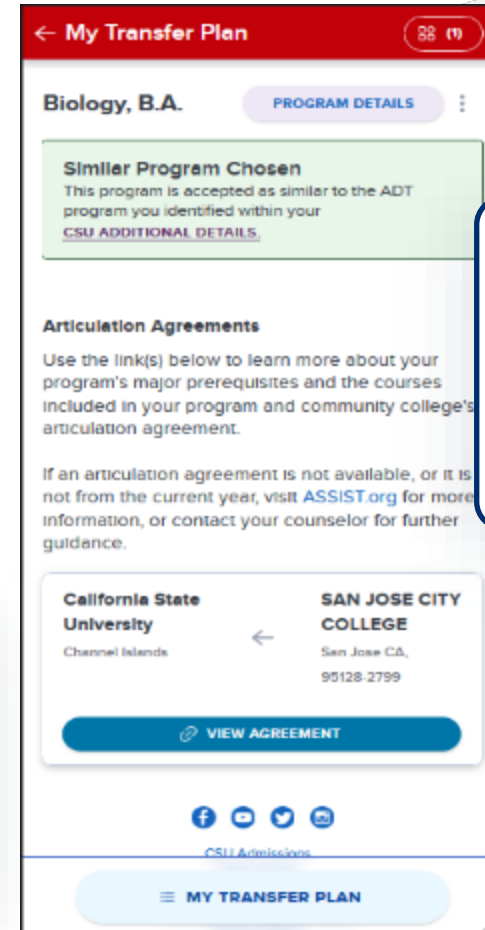
- Saved Programs/ Followed Programs

The image shows two overlapping screenshots from a web application. The background screenshot, titled 'Programs (35)', displays a list of programs with 'TSP ELIGIBLE' and 'Open' indicators. A white 'Add Program' dialog box is overlaid on top, prompting the user to 'Select how you want to save this program.' It offers two options: 'Save For Later' (with a folder icon) and 'Follow Program' (with a star icon). A 'CANCEL' button is at the bottom of the dialog. The foreground screenshot, titled 'My Programs (0)', provides an overview of the user's saved and followed programs. It includes instructions on using 'My Programs' and a note that the 'Transfer Success Pathway (TSP) enrollment period is currently closed.' It also shows 'Followed Programs (0/5)' and 'Saved Programs' sections, both currently empty. A blue 'EXPLORE PROGRAMS' button is visible in the 'Saved Programs' section, and a 'CLOSE' link is at the bottom right.

Program Progress



Track program progress for up to five followed programs



See articulation agreements for program & community college

TSP Program Progress

- TSP Enrollment Details
- Transfer Requirements
- Track Transfer GPA
- Track TSP Terms Remaining
- Major Prerequisites
- Request Release

The screenshot shows a user interface for tracking a Transfer Success Pathway (TSP) for Business Administration. The main heading is "My Transfer Plan" with a sub-heading "Transfer Plan". A green checkmark indicates the user is currently enrolled in this pathway. The interface is divided into two main sections: "California State University & Program" and "Primary Community College".

California State University & Program: California State University, Bakersfield, Business Administration. URL: <https://www.calstate.edu>

Primary Community College: BAKERSFIELD COLLEGE, Start Date: FALL 2023. URL: <https://www.calstate.edu>

Transfer Requirements:

Transferable GPA	4.0/2.0	N/A
Major prerequisite GPA	2.0	
Minimum grade for prerequisite courses	C-	
TSP start term	FALL 2023	
TSP terms remaining	6 Terms Remaining	

Other Requirements:

There is a 3-year limit to enroll at a Cal State University. Three years is equal to 6 terms or 12 quarters, not counting summer terms.

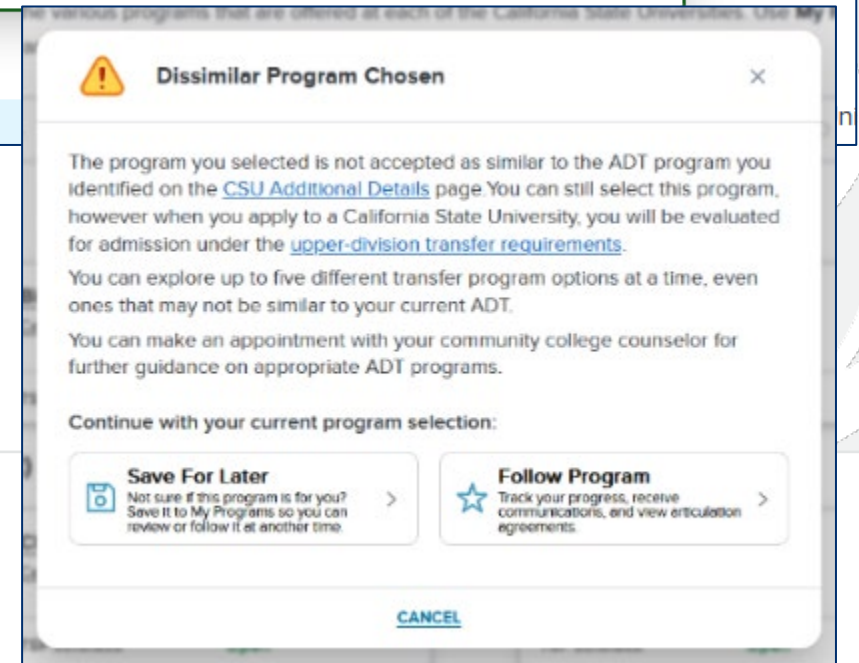
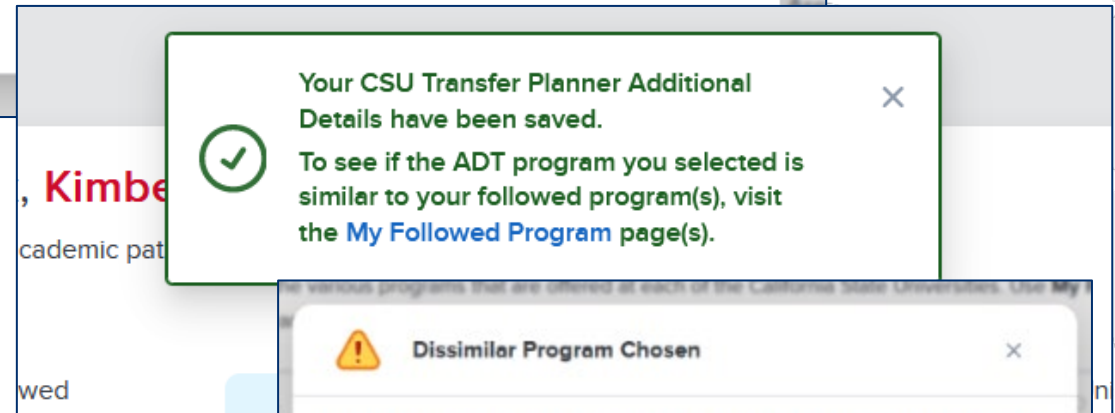
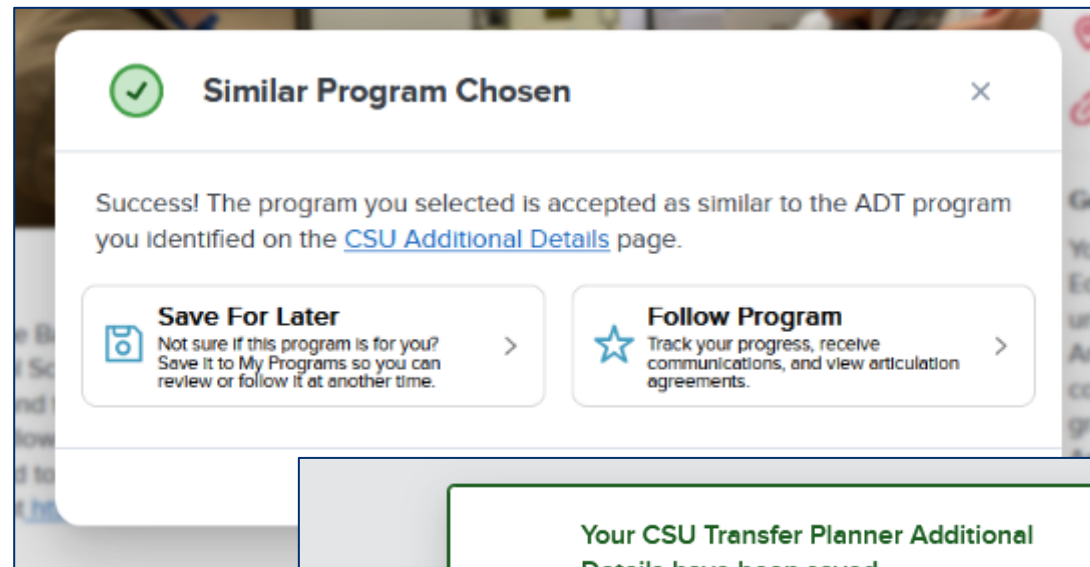
[Learn more about the major prerequisites](#)

My Followed Programs (5):

- BIOLOGY - California State University, Bakersfield
- BUSINESS ADMINISTRATION** - California State University, Bakersfield
- BUSINESS ADMINISTRATION, B.S. - Sonoma State University
- ECONOMICS - California State University, Bakersfield
- INDUSTRIAL ENGINEERING, B.S. - California Polytechnic University, San Luis Obispo

ADT Messages

- ADT Similar & Dissimilar alert when adding program
- Reminder to check Program Progress page when adding or changing ADT after programs followed



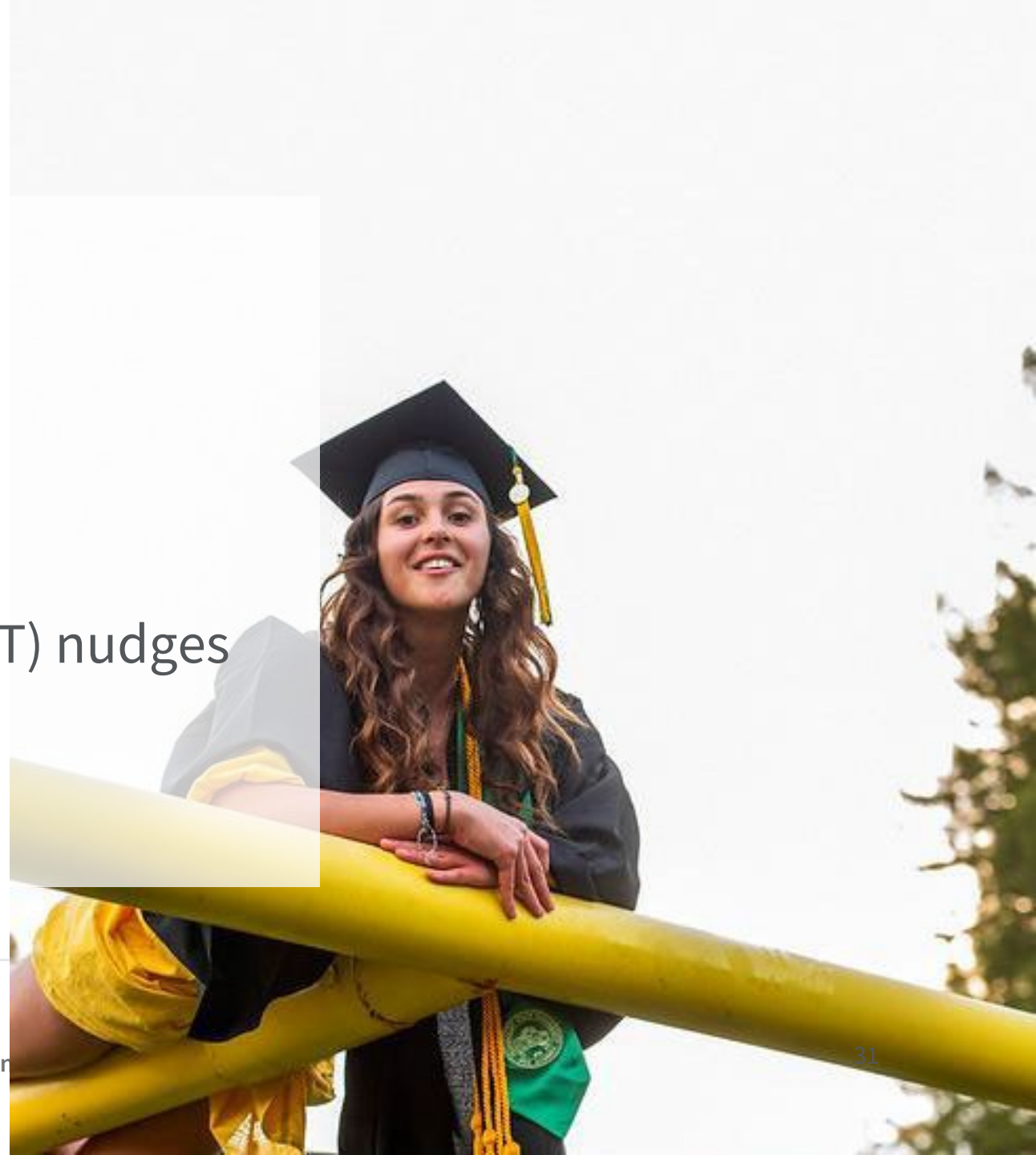
How is Transfer Planner associated with Assist.org?

- Transfer Planner links directly to ASSIST articulation agreements

The screenshot displays the 'My Transfer Plan' interface. On the left, a sidebar contains navigation options: 'My Transfer Plan', 'Transfer Plan', 'Overview', 'General Education Progress', 'Transfer Progress', and 'My Followed Programs (1)'. Under 'My Followed Programs (1)', the 'ANTHROPOLOGY B.A.' program at California Polytechnic University, Humboldt is selected. The main content area shows the program details for 'Anthropology B.A.' at California Polytechnic University, Humboldt. It includes a 'Program Progress' section with a warning: 'Your Transfer Success Pathway enrollment status change is under review.' Below this is the 'Articulation Agreements' section, which provides instructions on how to use the links to learn more about prerequisites and articulation agreements. A table lists the articulation agreement between California Polytechnic University, Humboldt and American River College, Sacramento CA, 95841-4286. A red box highlights a link icon in the table, indicating the direct link to the articulation agreement on ASSIST.org.

Future Work

- Career and salary information
- Major and career search
- Associate Degree for Transfer (ADT) nudges
- CSU Apply application jumpstart





What's Next

Promotional Materials

- Mailed to each Transfer Center Director
- Transfer Planner brochure accessible at calstate.edu/apply/transfer

Community College Counselor Portal

- Testing by end of February
- Tuesday, April 9th gam (Launch Training)
- Zoom Webinar Registration Link will be posted
- Process for obtaining portal access will be similar to e-Verify process

Important Resources

- [Student Portal Link](#)
 - All students must create their Transfer Planner accounts in the production link above
- [UAT Student Portal](#)
 - Great for testing and assisting students
 - **Do not share with students**
- Help Center
 - [CSU Transfer Planner Student Help Center](#)
- Liaison **Student Customer Support**: For technical support related to Transfer Planner contact us by email: csutransferplanner@liaisoncas.com, or by phone at [617-431-5741](tel:617-431-5741).
- Have a question? Contact: csutransferplanner@calstate.edu

Questions

